

MUNICIPAL ADVISOR DISCLOSURE TO UNDERWRITERS

January 1, 2025

By publicly posting the following written disclosure, the New York City Health and Hospitals Corporation (the “HHC” or “H+H”) intends that underwriters receive and use it to qualify for the independent registered municipal advisor exemption to the Municipal Advisor Rule of the U.S. Securities and Exchange Commission (Rule 15Ba1-1(d)(3)(vi)).

HHC has retained an independent registered municipal advisor. HHC is represented by, and will rely on, its municipal advisor Public Financial Management, Inc. (the “PFM”) to provide advice on proposals from underwriters concerning the issuance of municipal securities and municipal financial products generally (including the investment of bond proceeds and escrow investments). The contact person at PFM is Brian Carter. HHC’s contract with PFM extends through January 1, 2028; accordingly, this certificate may be relied upon until such date or until its earlier withdrawal (notice of which will be posted on this website). If a proposal received from an underwriter will be seriously considered by HHC, HHC will share the proposal with its municipal advisor.